World's Largest Sugar Exporters: All Subsidize

-- Shares of Global Exports, 2015/16-19/20 Average --

Brazil, 42%
- $2.5-3.0 billion/yr direct & indirect subsidies
- Sugar benefits from cane ethanol subsidies
- Credit subsidies
- Debt forgiveness
- Currency devaluation

Thailand, 17%
- $1.3 billion/yr direct & indirect subsidies
- Government-set prices
- Credit and input subsidies
- Indirect export subsidies

Australia, 7%
- Direct grower payments
- Credit subsidies
- Exports sales below domestic price levels

Other 71 Countries, 24%

Mexico, 2%
- Subsidized dumping on U.S. market (DOC finding)
- Credit subsidies; debt forgiveness; income subsidies
- Currency devaluation

European Union, 4%
- Decades of high price supports, export subsidies
- High import tariffs
- Grower subsidies estimated at $665 million/yr

India, 5%
- $1.7 billion/yr direct & indirect subsidies
- Government-set prices
- Export, transportation & input subsidies

Subsidies – USDA/FAS attaché reports, press reports, country studies. May not add due to rounding.